Summer Session is using the **ISA** (Instructional Scheduling Assistant <u>https://instructionalscheduling.ucsd.edu/</u>) to track and manage changes to courses in one master database for PAYROLL.

Important Note - ISA Changes do NOT automatically flow to the Schedule of Classes.

For example, to LATE ADD a new Summer Session Course:

- 1. Department updates ISA and clicks Send to Summer Session.
- 2. Summer Session reviews and approves in ISA.
- 3. Department checks in ISA to see if the new course is approved.
- 4. Department emails Registrar Scheduling at <u>registrar-scheduling@ucsd.edu</u> to schedule the new class on the Schedule of Classes.

This is a manual step. The ISA does NOT push the new class to the Schedule of Classes.

Be sure to specify instruction modality. Use RCLAS as the building code for remote instruction.

The chart on page 4 outlines the steps for each type of Summer Session change - when to update the ISA, and when to email Registrar Scheduling.



#### Why use ISA for changes?

<b>I</b>	REDUCE Wait Time	Changes submitted in ISA appear in Summer Session workflow. Departments receive email replies from Summer Session.
	REDUCE Potential for Defects	All changes will be logged in a central system (ISA). Statuses are clearly decided: APPROVED, DENIED, or CANCELLED. Fewer emails to manage reduces workload.
	ESR Effort – Accuracy for UCPath	Manage changes that impact payroll in one master database.

#### Next Steps

- 1. Schedule your approved Summer Session courses in the ISA.
- 2. Enter any changes to your approved summer courses into the ISA.
- 3. Submit your schedule to Registrar using the Schedule Submission Wizard in the ISA firm deadline is **February 1, 2024**. <u>See the Knowledge Base article for more information</u>.
- 4. To make changes after you submit your schedule to the Registrar, follow the steps outlined on page 4.
- 5. Note that requests to change instruction modality (in-person vs. remote) should be emailed to <u>registrar-scheduling@ucsd.edu</u>.

Scenario	What to do?
I already emailed <u>summer-courses@ucsd.edu</u> with changes	Enter changes in ISA
to my Summer 2024 offerings.	
We contacted Summer Session about our classes	Enter changes in ISA
My CAO already spoke with Summer Session staff about	Enter changes in ISA
our changes	
I already submitted my schedule to Registrar, but I need to	Email registrar-scheduling@ucsd.edu
change the day/time/location.	directly
I want to change the instruction modality of a course (in-	Email registrar-scheduling@ucsd.edu
person vs. remote)	directly

#### Quick note: Be sure you are in the current academic year

ISA allows you to edit course schedules year-round, and into the next academic year. Make sure your academic year in ISA is set to 2023-24 so you are editing the correct current Summer Term 2024.

- 1. Log in to ISA https://instructionalscheduling.ucsd.edu/
- 2. In the left navigation bar, confirm the year below your unit.



3. To change the working year, click on the year and a pop-up window will appear. From the drop-down menu, select 2023-2024 to edit Summer 2024. Once selected, click "Set Year"

Change Academic Yea	r ×	
Academic year		
Select year		Select year
Set the year	Set Year Cancel	

# How to make changes to course offerings after schedule is submitted to Registrar?

Follow the chart for the type of course changes:

Request Type	How to submit changes?
New Course Offering	<ul> <li>Step 1: Dept. submits new course in the ISA.</li> <li>Step 2: Summer Session reviews &amp; approves new course.</li> <li>Step 2: Once new course is approved, dept. emails <u>registrar</u><u>scheduling@ucsd.edu</u> to add new class to Schedule of Classes</li> </ul>
<b>Cancellation of Class</b> (see pg. 5 for step-by-step guide)	<ul> <li>Step 1: <u>Dept. submits Cancellation Request in ISA.</u></li> <li>Step 2: Summer Session reviews &amp; approves cancellation</li> <li>Step 3: Once cancellation is approved, dept. emails <u>registrarscheduling@ucsd.edu</u> to cancel the class</li> <li>***Note: If <b>enrollment</b> has already begun, depts will need to confirm with Registrar-Scheduling that students have been notified of the cancellation</li> </ul>
Change Session of Class	Step 1: Follow the steps above for Cancellation of Class Step 2: Follow the steps above for New course offering
<b>Change Instructor Name</b> (see pg. 6 for step-by-step guide)	Step 1: <u>Dept. updates the instructor name in the ISA</u> Step 2: Summer Session will manage payroll and appointment letter process for the new instructor, and cancel appointment for the previous instructor (if applicable) Step 3: Once instructor has accepted appointment to teach and is "active" in the system, Summer Session will update the instructor name on the Schedule of Classes
Schedule Change (ex: days, times, location)	Step 1: Dept. updates ISA. Step 2: Dept. emails changes to Registrar Scheduling <u>registrar-scheduling@ucsd.edu</u>
Change Instruction Modality in-person remote remote in-person	Dept. emails modality change to Registrar Scheduling registrar-scheduling@ucsd.edu Note: After enrollment begins, remote courses cannot be changed to in-person instruction.

Every weekday morning Summer Session reviews changes in ISA that impact PAYROLL – Session, instructor name, add/cancel course. Departments will see status updated in ISA.

# How to request a class cancellation?

- 1. Log in to ISA https://instructionalscheduling.ucsd.edu/
- 2. In the left navigation bar, scroll to bottom for "Summer Session"
- 3. Select "Class Approval Statuses"
- 4. Then on the right, you will see your list of Summer 2024 classes. Find the class you wish to cancel, and select the "Request Cancelation" button to the right.

	er Ses er 202	sion Cla <b>4</b>	ass Ap	proval S	statuses	
Select All	Select None M	ark selected as read Term 11	Mark selected a	status 11	29 submissions matching filters Time Submitted	5
		Any Term 🗸		Any Status 🗸		
	ANTH 1 Introduction to Culture	Sum Sess I 2024	Azarova, Mayya	Approved	11/4/23, @ Request 10:28 AM Cancellation	Request Cancelation

5. A pop-up window will appear. Provide a reason for the cancellation, and acknowledge the terms at the bottom. Please click "Request Cancellation" to confirm. Click "Nevermind" if this was selected by mistake.

Are you sure you want to <b>request</b> that Summer Session cancel this class submission? This can not be undone. ANTH1 - Introduction to Culture Sum Sess I :2024 Instructors: Azarova, Mayya Admin Note: Reason for Cancellation:
ANTH1 - Introduction to Culture Sum Sess I :2024 Instructors: Azarova, Mayya Admin Note: Reason for Cancellation:
Instructors: Azarova, Mayya Admin Note: Reason for Cancellation:
Reason for Cancellation:
I acknowledge that this is only a request to cancel the class and the class is not considered canceled until Summer Session approv the cancellation. I acknowledge my academic unit's leadership team endorses this cancellation request.

- 6. Depts. will see the cancellation approved in ISA
- Depts. will email <u>Registrar-Scheduling@ucsd.edu</u> to initiate the cancellation from the Schedule of Classes (\*\*\*Note: If enrollment has already begun, depts will need to confirm with Registrar-Scheduling that students have been notified of the cancellation)
- 8. Registrar-Scheduling will process the cancellation.
- 9. Summer Session will manage all related payroll actions.

# How to change instruction modality (in-person vs. remote)?

- 1. Email <u>registrar-scheduling@ucsd.edu</u> to change an in-person course to remote instruction, or a remote course to in-person instruction.
- 2. After student enrollment begins, remote courses may NOT change to in-person instruction.

# How to change instructor?

- 1. Log in to ISA <u>https://instructionalscheduling.ucsd.edu/</u>
- 2. In the left navigation bar, scroll to bottom for "Summer Session"
- 3. Select "Summer Session Schedule Build" (tip: be sure you are in the correct academic year for your Schedule Build. Summer 2024 is part of the 2023-24 academic year)
- 4. Then on the right, you will see your Summer 2024 schedule build. Find the class for which you wish to change instructor. Click on the instructor name.

Course	Sum Sess I 2024
ANTH 1 Introduction to Culture WI19-~ D d 1 Classes scheduled	Azarova, Mayya

5. A pop-up window will appear. Click the "X" to delete the current instructor. Click on "Add an instructor" to add the new instructor.

Instructors: ANTH1	- Sum Sess I 2024	×	
	Add Instructo		Add instructor
Name	Primary?		
Azarova, Mayya	• >	۲ ۲	Delete instructor

6. A pop-up window will appear after clicking on "Add an instructor". You can search for the instructor name to add. Finish by clicking "Add instructor" button at the bottom.



7. Summer Session will see this information updated on our dashboard. Summer Session will update payroll information accordingly

# How to change the session that the class is offered in?

- 1. Follow the steps on page 5 <u>How to request a class cancellation</u>?
- 2. Then follow the steps on page 4 <u>New Course Offering</u>

# Need to report a problem in ISA?

- 1. In the left navigation bar, click on "Send feedback". This will create a ticket for the developers
- 2. Developers will reach out to you to troubleshoot the errors in ISA.

Lisa Bargabus	
Summer Session	
2023-24	
Dashboard	
Submission Management 🗸	
The Look 🗸	
Unit Settings	
ISA v18.9.2	
Send Feedback	$\geq$
User Documentation	E

Thank you for making this transition to the new process of managing Summer Session course changes. **Feedback or questions?** Email <u>summer-courses@ucsd.edu</u>.